



# INTEGRITY FINANCIAL MANAGEMENT, INC.

*Our name says it all*

*Preparing our clients for a brighter tomorrow by managing assets with  
integrity and consistency since 1990*

## **PROVIDING CLIENT SERVICES IN:**

- Retirement Planning
- Retirement Income Plans
- Educational Planning
- Insurance Analysis
- Debt Restructure
- Investment Portfolio Review
- Strategic Tax Planning
- Self-Employed Consultation

*We will help you identify additional funding sources through a unique strategic planning process.  
Our consultations are both confidential and complimentary. We will show you a BETTER WAY!*



BS in Accounting and Finance, Syracuse University

Certified Public Accountant, C.P.A. Big 5 Accounting Firm Deloitte and Touche Senior Auditor Responsible for Billion Dollar G.M. Account

Functioned as a Business Owner and Entrepreneur since 1977

Founded Integrity Financial Management in 1990

**W. Scott Luper, CPA**  
*President and Co-Owner*  
Integrity Financial Management



BS in Economics, University of Maryland

Chartered Retirement Planner, C.R.P.C.

Fidelity Investments' Top Ranked Retirement Consultant and Member of Fidelity President's Circle

Featured Seminar Speaker for Employees and Executives of such Companies as AT&T, Mobil/Exxon, Columbia Energy etc.

**Chuck Thompson, C.R.P.C.**  
*Vice President and Co-owner*  
Integrity Financial Management

*Scott and Chuck are both residents of Towne Lake and invite you to call and schedule your complimentary appointment.*

## **Client Kudos of the Month**

*We met with Integrity Financial Management about two months ago. Although we've had a late start on our retirement planning, they were able to show us how to increase our monthly cash flow by about \$500 per month! This was the funding that we needed to boost our retirement saving to the required levels. Today we have a dramatically enhanced feeling of security and a well founded hope that we'll be able to achieve our retirement goals.*

*\*Buck McMillan - Sales Manager - Roswell, Georgia*

*Buck McMillan, my neighbor, referred me to Integrity Financial Management about one month ago. Being self-employed and quite knowledgeable financially, I was skeptical about Integrity's claim that they'd be able to help me. Nevertheless, as they offered to meet without an initial charge or commitment, I decided to give them a chance. To my astonishment they showed me how to fund my retirement much more effectively by means of corporate restructuring. In fact, this will save me a whopping \$14,000 in taxes and help me save funds needed for retirement. I'm ecstatic! I've wholeheartedly endorsed them to my business partners and friends.*

*\*Ken Ferguson - Executive Recruiter - Roswell, Georgia*

\*Current Integrity Financial Clients

**Call us today (770) 516-4642**

**2230 Towne Lake Parkway Building 900, Suite 240, Woodstock, GA 30189**

**[www.integrityfinancialmanagement.com](http://www.integrityfinancialmanagement.com)**

*Securities offered by Mutual Service Corporation Member NASD, SIPC*